

**Exhibit C**

**Mersch Declaration**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90273 (MI)  
)  
) (Jointly Administered)  
) **Re: Docket No. \_\_**

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**DECLARATION OF RYAN MERSCH IN SUPPORT OF  
THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF PORTAGE  
POINT PARTNERS, LLC AS FINANCIAL ADVISOR TO THE DEBTORS  
AND DEBTORS IN POSSESSION, EFFECTIVE AS OF SEPTEMBER 22, 2022**

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I, Ryan Mersch, submit this declaration pursuant to 28 U.S.C. § 1746, and state:

1. I am a Director at Portage Point Partners, LLC ("Portage Point"), which has principal place of business at 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

2. I submit this declaration on behalf of Portage Point (this "Declaration") in support of the *Debtors' Application for Entry of Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor to the Debtors Effective as of September 22, 2022* (the "Application"),<sup>2</sup> by which the Debtors seek to retain Portage Point on the terms and conditions set forth in the Application and the engagement letter dated as of

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

July 5, 2022, (the “Engagement Letter”), a copy of which is attached to the Application as Exhibit B. Except as otherwise noted,<sup>3</sup> I have personal knowledge of the matters set forth herein. If called and sworn as a witness, I could, and would, testify competently to the matters set forth herein.

### **PORTAGE POINT’S QUALIFICATIONS**

3. Portage Point is a restructuring and turnaround management firm whose professionals have a wealth of experience in providing financial advisory services and enjoy an excellent reputation for services they have rendered on behalf of debtors and creditors throughout the United States.

4. Professionals currently employed by Portage Point have assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous cases, including the following: *In re Alex and Ani, LLC*, Case No. 21-10918 (CTG) (Bankr. D. Del. July 9, 2021); *In re Alamo Drafthouse Cinemas Holdings, LLC*, No. 21-10474 (MFW) (Bankr. D. Del. March 29, 2021); *In re Bouchard Transportation, Co., Inc.*, No. 20-34682 (DRJ) (Bankr. S.D. Tex. October 22, 2020); *In re APC Automotive Technologies Intermediate Holdings, LLC*, No. 20-11466 (CSS) (Bankr. D. Del. June 23, 2020); *In re Hornbeck Offshore Services, LLC*, No. 20-32685 (DRJ) (June 18, 2020); *In re Dura Automotive Systems*, No. 19-12378 (KBO) (Bankr. D. Del. Oct. 17, 2019); *In re Melinta Therapeutics*, No. 19-12748 (LSS) (Bankr. D. Del. Dec. 27, 2019); *In re Loot Crate, Inc.*, No. 19-11791 (BLS) (Bankr. D. Del. Sept. 18, 2019); *In re Total Finance Investment Inc.*, No. 19-03734 (CAD) (Bankr. N.D. Ill. Mar. 14, 2019); *In re The Financial Oversight and Management Board for Puerto Rico*,

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<sup>3</sup> Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Portage Point and are based on information provided by them.

No. 17-4780 (LTS) (Bankr. D.P.R. July 3, 2017); *In re Rupari Holding Corp.*, No. 17-10793 (KJC) (Bankr. D. Del. April 10, 2017); *In re Triangle USA Petroleum Corporation*, No. 16-11566 (MFW) (Bankr. D. Del. June 29 2016).

5. I and the Portage Point personnel who will work with me on this matter (collectively, the “Portage Point Professionals”) have substantial expertise in, among other things, restructuring negotiations, treasury operations, liquidity management, financial accounting and reporting, operational and debt reorganization, key stakeholder management and business plan development, and cost-reduction initiatives, and, if approved, will provide services to the Debtors under an order approving the Application. The Portage Point Professionals will work closely with the Debtors’ chief financial officer, other key Debtor personnel, and professionals throughout the reorganization process.

6. By virtue of the expertise of its restructuring personnel, Portage Point is well qualified to provide services to and represent the Debtors’ interests in these Chapter 11 Cases. Since July 2022, Portage Point has provided financial advisory services to the Debtors. Portage Point has acquired knowledge of the Debtors and their businesses, and developed familiarity with the Debtors’ financial affairs, debt structure, operations, and related matters. For these reasons, Portage Point is both well qualified and uniquely suited to deal effectively and efficiently with matters that may arise in the context of these Chapter 11 Cases.

### **SERVICES TO BE PROVIDED**

7. The Debtors’ retention of Portage Point is governed by the Engagement Letter, except as explicitly set forth herein, in the Application, or in any order granting the Application.

8. Among other things, the Portage Point Professionals will provide assistance to the Debtors with respect to management of the overall restructuring process, the development of

ongoing business and financial plans, and supporting negotiations among the Debtors, their advisors, and their creditors with respect to an overall exit strategy for their Chapter 11 Cases.

9. Portage Point will provide such restructuring support services as Portage Point and the Debtors shall deem appropriate and feasible in order to manage and advise the Debtors in the course of these Chapter 11 Cases, including, but not limited to:

- a. assisting in developing a business plan or such other related forecasts and analyses as requested by the Company that may be required by various current and prospective stakeholders including, without limitation, board of directors, management, other professionals, current and potential investors, current and potential lenders and other potential stakeholders (“Stakeholders”);
- b. assisting in evaluating or developing a short-term cash flow model and related liquidity management tools as requested by the Company for general corporate purposes or as may be required by the Stakeholders;
- c. assisting in evaluating or developing various strategic alternatives and financial analyses as requested by the Company for general corporate purposes or in connection with the strategic alternatives process (“SA Process”);
- d. assisting in working with Stakeholders including, but not limited to, meeting with Stakeholders, developing presentations, and providing management with financial analytical assistance necessary to facilitate such meetings, discussions, and the SA Process;
- e. assisting in developing and distributing various other information that may be required by the Company or the Stakeholders; and
- f. assisting with such other matters as may be requested by the Company that fall within Portage Point expertise and that are mutually agreeable.

#### **PROFESSIONAL COMPENSATION.**

10. Portage Point’s decision to accept this engagement to provide services to the Debtors is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for its out-of-pocket

expenses incurred in accordance with its customary billing practices, as set forth in Schedule 1 of the Engagement Letter (the “Fee and Expense Structure”).

11. Portage Point’s current standard hourly rates for financial advisory services, are as follows:

<b>Title</b>	<b>Hourly Rate (USD)</b>
Managing Partner	\$945
Managing Director	\$765 - \$875
Director	\$645 - \$695
Vice President	\$545 - \$630
Associate	\$390 - \$425

In the ordinary course of its business, Portage Point may periodically adjust its billing rates. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates have become effective. Portage Point shall provide ten (10) business days’ notice to the Debtors, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”), and any official committee appointed in these Chapter 11 Cases before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. Portage Point’s hourly rates are typically adjusted quarterly to reflect the advancing expertise, capabilities, and seniority of Portage Point’s professionals as well as general economic factors.

12. The foregoing are Portage Point’s current customary hourly rates, and Portage Point respectfully submits that such rates are reasonable. In addition to compensation for professional services rendered by Portage Point’s personnel, Portage Point will seek reimbursement for reasonable and necessary expenses incurred in connection with these Chapter 11 Cases, including

but not limited to data sets, reports, technology, outside copy services, travel, lodging, meals, and services of outside vendors.

13. During the pendency of these Chapter 11 Cases, Portage Point will file fee statements as well as interim and final fee applications for the allowance of compensation for services rendered and reimbursement of expenses in accordance with any interim compensation orders entered by this Court, and the relevant sections of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

14. Portage Point intends to apply to the Court for allowance of compensation and reimbursement of expenses for its financial advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding Bankruptcy Local Rules, orders of this Court, and guidelines established by the U.S. Trustee.

#### **PORTAGE POINT'S PREPETITION COMPENSATION**

15. Prior to the Petition Date, Portage Point received advance payments totaling \$1,600,000 (the "Retainer"). Portage Point's fees and reimbursable expenses for the prepetition period totaled approximately \$1,598,426. The portion of the Retainer not applied to prepetition fees and disbursements is currently estimated to be approximately \$1,574. To the extent there are any additional fees and expenses that were incurred prepetition but not yet applied against Portage Point's Retainer, Portage Point will apply such fees and expenses against Portage Point's Retainer and hold the remaining portion of the Retainer as security until Portage Point's final fees and expenses are awarded by the Court.

16. Pursuant to Bankruptcy Rule 2016(b), Portage Point has neither shared nor agreed to share (a) any compensation it has received or may receive from the Debtors with another party

or person, other than with Portage Point professionals or (b) any compensation another person or party has received or may receive from the Debtors.

**NO DUPLICATION OF SERVICES**

17. Portage Point's services will complement, and not duplicate, the services rendered by any other professionals retained in these chapter 11 cases.

**PORTAGE POINT'S DISINTERESTEDNESS**

18. In connection with its proposed retention by the Debtors in these Chapter 11 Cases, Portage Point undertook a robust review to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Portage Point obtained from the Debtors or their representatives the names of individuals and entities that may be parties in interest in these Chapter 11 Cases (the "Potential Parties in Interest"). Such parties are listed on **Schedule 1** attached hereto. A search was performed for connections to the Potential Parties in Interest within the past five years. A summary of such relationships that Portage Point identified during this process is set forth on **Schedule 2** to this Declaration.

19. Based on that review, Portage Point represents that, to the best of its knowledge, Portage Point knows of no fact or situation that would represent a conflict of interest for Portage Point with regard to the Debtors.

20. As a result of the review, I have thus far ascertained that, except as may be set forth herein, upon information and belief, if retained, Portage Point:

- a. is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services) or an equity security holder of the Debtors;
- b. is not, and has not been, within 2 years before the date of the filing of the petition, a director, officer, or employee of the Debtors; and



- c. does not have an interest materially adverse to the interests of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

21. Portage Point is an advisor providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, Portage Point appears in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these Chapter 11 Cases. Further, Portage Point has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in these Chapter 11 Cases. In addition, Portage Point has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or these Chapter 11 Cases in which it works with or in opposition to other professionals involved in these Chapter 11 Cases. Moreover, Portage Point might have referred work to other professionals who are retained in these Chapter 11 Cases. Likewise, certain such professionals who are retained in these Chapter 11 Cases might have referred work to Portage Point. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors.

22. From time to time, Portage Point has provided services, and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to these Chapter 11 Cases. As described herein, however, Portage Point has undertaken a detailed search to determine, and to disclose, whether it is providing or has provided services to any significant creditor, equity security holder, insider or other party in interest in such unrelated matters.

23. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of the Portage Point Professionals: (a) have any connection with the U.S. Trustee, or any employee in the Office of the U.S. Trustee; or (b) are related or connected to any United States Bankruptcy Judge for the Southern District of Texas, except as otherwise set forth herein.

24. To the best of my knowledge, none of the members of Portage Point are direct holders of any of the Debtors' securities. It is possible that certain of Portage Point employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in mutual funds or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments, including bank loans and other obligations. Typically, the holders of such interests have no control over investment decisions related to such investment funds or financial instruments. Portage Point's policy prohibits its employees from personally trading in the Debtors' securities.

25. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, Portage Point has not been retained to assist any entity or person other than the Debtors on matters relating to, or in direct connection with, these Chapter 11 Cases. Portage Point will continue to provide professional services to entities that may be creditors or equity security holders of the Debtors or other parties in interest in these Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors

26. Certain of Portage Point's employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing may have financial accounts or insurance relationships with a Potential Party in Interest.

27. Despite the efforts described above to identify and disclose the connections that Portage Point has with parties in interest in these Chapter 11 Cases, because the Debtors form a large enterprise with numerous creditors and other relationships, Portage Point is unable to state with certainty that every client relationship or other connection has been identified and disclosed.

28. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I nor Portage Point has entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in these Chapter 11 Cases: (a) for the purpose of sharing or fixing fees or other compensation to be paid to any such party in interest or its attorneys for services rendered in connection therewith; (b) for payment of such compensation from the assets of the estates in excess of the compensation allowed by this Court pursuant to the applicable provisions of the Bankruptcy Code; or (c) for payment of compensation in connection with these Chapter 11 Cases other than in accordance with the applicable provisions of the Bankruptcy Code.

29. Except as otherwise set forth herein, insofar as I have been able to determine, neither I, Portage Point, nor any Portage Point Professionals hold or represent any interest adverse to the Debtors or their estates, and Portage Point is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that Portage Point and its professionals and employees who will work on the engagement:

- a. are not creditors, equity security holders, or insiders of the Debtors;
- b. were not, within two years before the Petition Date, a director, officer, or employee of the Debtors; and

- c. do not have an interest materially adverse to the interest of the Debtors' estate or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

30. If Portage Point discovers additional information that requires disclosure, Portage Point will promptly file a supplemental disclosure with this Court as required by Bankruptcy Rule 2014. Portage Point reserves the right to supplement this Declaration in the event that Portage Point discovers any facts bearing on matters described in this Declaration regarding Portage Point's employment by the Debtors.

*[Remainder of Page Intentionally Left Blank]*

I declare under penalty of perjury of the laws of the United States that these facts are true to the best of my knowledge and belief.

Dated: October 3, 2022  
Chicago, Illinois

/s/ Ryan Mersch  
Ryan Mersch  
Director

**Schedule 1**

**POTENTIAL PARTIES IN INTEREST**

**Debtors**

CN Atoka LLC  
CN Big Spring LLC  
CN Colorado Bend LLC  
CN Corpus Christi LLC  
CN Developments LLC  
CN Equipment LLC  
CN King Mountain LLC  
CN Minden LLC  
CN Mining LLC  
CN Pledgor LLC  
Compute North Holdings, Inc.  
Compute North Member LLC  
Compute North NC08 LLC  
Compute North NY09 LLC  
Compute North SD LLC  
Compute North Texas LLC  
Compute North TX06 LLC  
Compute North TX10 LLC  
Compute North, LLC

**Banks**

BMO Harris Bank, N.A.  
Fidelity Bank Plc.

**Current and Former Directors & Officers**

Harold Coulby  
Brian Falik  
Drake Harvey  
Bobby Kandaswamy  
PJ Lee  
Jose Lima  
Dave Movius  
Dave Perrill  
Eli Scher  
Shounok Sinha  
Stephen Stenbeck  
Carl Stjernfeldt  
Jason Stokes  
Kyle Wenzel

**Customers**

[Redacted]

**Debt Service**

Generate Capital, PBC  
Post Road Administration

**Electricity Provider**

Constellation  
Exelon Generation  
Midamerican Energy Company  
MP2 Energy Texas LLC  
Nebraska Public Power District

**Employees and Contractors**

Sean Aschoff  
Mark Beckendorf  
Robert Bisanz  
Matthew Boisjolie  
Matthias Bolda  
John Bouchard  
Nathan Buckley  
Arthur Calloway  
Christopher Chew  
Joey Colyer  
Brendon Coughtry  
Nick Crain  
Gregory S. Cribb  
Einar A. Cristiani  
Jack D'Angelo  
Tim Dahl  
Eyal Dayan  
Mark Decker  
Carlos Domenech  
Deana Dorosheko  
Cindy Doyle  
Brad Ellis  
Jean Esquier  
Giovanni Esteves  
Mohammed Fadlallah  
Thomas Ferry  
Ken Flory  
David Galeano  
Israel Garcia  
Patrick Geisler  
Igor Gonta  
Patrick Govier  
Danny Grace  
Michael Grace  
James Griffith  
Chris Grumet  
Alexander Guddat  
Richard Hagen

Jonathan Hakim  
Brian Hakk  
Irving Hansen  
Richard Harvey  
Brian Haw  
James Haynes  
Jeff Hene  
Jesse Hensley  
Jiri Holba  
Andrei Isari  
Guy C. Jackson  
Barry Jeffries  
Marshall Johnson  
Alexandre Julio  
Jordan Kanfer  
Khashayar Kashani  
Sandeep Katoch  
Thomas Kieffer  
Michael Kindel  
Joseph C. Kiser  
Benjamin Kolpa  
Ron Konezny  
Robert L. Kramer  
Darius Kuzmicz  
Liz Labelle  
Thomas P. LaBelle  
Toby LaBelle  
Ronda Laplaca  
Bradley Lew  
Phillip Li  
David Lockard  
Nelu Mihai  
Benjamin Morgan  
David Robert Morgan  
Thomas Moser  
Roman Nabatov  
Max Niederluecke  
Rooney Nimmo  
Jack Perrill  
John Perrill  
Richard Pieters  
Kayla Piper  
Nicola Piper  
Brian Pryor  
Johnathon Ritucci  
Tad Piper TTEE for the Tad W. Piper Revocable  
Trust  
Torben Rytte  
Anthony Scaparra  
Taylor Shakespeare  
Nathan Sprague

Ben Stoos  
Philip Tooke  
Armen Tovmasyen  
Eric Tracy  
Amar Tsolmon  
Jean Marcel Viljoen  
Jan Vyhlidka  
Ralph Weber  
John Winslow  
Brent Wong  
Satyen Yadav  
Perrill

**Insurance**

AFCO  
AON Risk Services  
Arrowhead General Insurance Agency, Inc.  
CNA Insurance  
Hylant

**IT**

Flexential Corp.  
Sage Intacct  
Workiva Inc.

**Lenders**

Generate Lending, LLC  
Marathon Digital Holdings, Inc.  
Mercuria Energy America, LLC  
NextEra Energy Resources, LLC  
TZ Capital Holdings, LLC

**Lessor**

7575 Management LLC

**Non-Debtor Affiliates**

CN Borrower LLC  
CN Wolf Hollow LLC  
Compute North NE05 LLC  
Marathon Compute North 1 LLC  
Marathon Compute North 2 LLC  
TZRC Horse Hollow LLC  
TZRC King Mountain LLC  
TZRC LLC  
TZRC Mining LLC

**Ordinary Course Professionals**

Ernst & Young LLP  
Finn Dixon  
Growth Operators Advisory Services LLC  
Hello Temp Inc.

Jackson Lewis P.C.  
 Jackson Walker LLP  
 Kutak Rock LLP  
 McDonald Hopkins  
 Meridian Compensation Partners LLC  
 Nordmark Energy Consulting, LLC  
 Norton Rose Fulbright US LLP  
 RSM US LLP  
 SALO, LLC  
 Sira Corbetta Lopez de Letona  
 Smith Anderson Blount Dorsett Mitchell &  
     Jernigan LLP  
 Mahesh Tripunitara  
 Westwood Professional Services

#### **Other**

Authentic Brand LLC  
 Bootstrap Energy LLC  
 Bradley Arant Boult Cummings  
 Corporate Performance Strategies Inc.  
 DNV Energy USA Inc.  
 Dennis Fehr  
 Gartner Inc.  
 James B. Rogers, as trustee of the Max G.  
     Aronson Trust U/A DTD 11/01/2006  
 James B. Rogers, as trustee of the Robert I.  
     Aronson Trust U/A DTD 07/29/2003  
 James B. Rogers, as trustee of the Samuel L.  
     Aronson Trust U/A DTD 12/08/2000  
 Jefferies LLC  
 MVP Logistics LLC  
 NBTC  
 Nebraska Public Safety Task Force  
 Northern Tool & Equipment  
 Nowlit Solutions Corp.  
 OverWatch Enterprises LLC  
 PandaDoc, Inc.  
 Pansing Hogan Ernst & Bachman  
 Paul Hastings  
 Portage Point Partners LLC  
 ProLift Rigging Company LLC  
 Quartz Energy Partners  
 Ramp Credit Card  
 SGS North America Inc.  
 StarTex Software LLC  
 Stephen Aronson Rev Living Trust U/A/D  
     07/15/2015  
 Texas Blockchain Council  
 The Gene Allen Trust  
 United Management - Rent Payment  
 Uptick Tech

URS Compliance  
 WW Grainger Inc.

#### **Payroll & Benefits**

Insperty

#### **Professionals**

Ballard Spahr LLP  
 CT Corporation System  
 Foley & Lardner LLP  
 Fredrikson & Byron, PA  
 Kirkland & Ellis LLP  
 Koho Consulting  
 Milbank

#### **Shareholders**

Addison L Piper TTEE for the Addison L Piper  
     Revocable Trust  
 ADK Holdings LLC  
 Callanish Capital Partners LP  
 Coeranbrooke LLC  
 Creekside Investments 1 LLC  
 Daniel R Aronson & Martha G Aronson  
     TRUSTEES for the Daniel R. Aronson  
     Revocable Trust  
 Digital Currency Group Inc.  
 Elliot B Evers TTEE for the Elliot Evers 2010  
     Revocable Trust  
 Endurance Search Partners LLC  
 Fredric Goldberg Rev Trust U/A/D 05/15/2019  
 H2 Renewables LLC  
 Katherine E. Bispala TTEE for the Katherine E.  
     Bispala Spousal Limited Access TR u/a/d  
     Millennium Trust Co LLC Custodian FBO  
 Michael Thomas Zenk IRA XXXX65634  
 Muinzer Ventures LLC  
 Perrill Technology LLC  
 REIC Gamma (AM/DB) Holdings LLC  
 Reviva Inc.  
 SM & MS Partners  
 The Goldman Sachs Trust Company of  
     Delaware, as Trustee of the DP GST Exempt  
     Family Trust U/A/D 8/1/  
 Vedado Capital LLC  
 Vitali Compute LLC

#### **Large Trade Creditors**

7575 Management LLC  
 Bitmain  
 Bootstrap Energy LLC  
 CH Robinson Company Inc.



Circuit Breaker Guys, LLC  
 City of Big Spring, TX  
 Commonwealth Electric Company of the  
     Midwest  
 CorTalent  
 Echo Search Group  
 Egauge Systems LLC  
 Ernst & Young LLP  
 Flexential Corp.  
 Foundry Digital LLC  
 Freudenberg Filtration Technologies  
 Gartner Inc.  
 Growth Operators Advisory Services LLC  
 HubSpot  
 Koch Filter Corporation  
 Koho Consulting  
 M A Mortenson Co.  
 Madel PA  
 Marathon Digital Holdings, Inc.  
 Maxim Crane Works  
 Meritus Recruiting Group LLC  
 Midamerican Energy Company  
 MP2 Energy Texas LLC  
 MVP Logistics LLC  
 NBTC  
 Norton Rose Fulbright US LLP  
 Opkalla Inc.  
 OverWatch Enterprises LLC  
 Overwatch Surveillance LLC  
 Rand Worldwide Subsidiary Inc.  
 Recruiters of Minnesota  
 RK Mission Critical  
 Russell A. Farrow US Inc.  
 Spectrum Search Partners  
 Starostka Group Unlimited  
 Sunbelt Solomon Services, LLC  
 Transfluid Services - Stark  
 Uline  
 Urban Solution Group  
 US Bitcoin Corp.  
 Westwood Professional Services

**U.S. Trustee Personnel, Judges, and  
 Court Contacts**

Albert Alonzo  
 Alicia Barcomb, Trial Attorney  
 Jacqueline Boykin, Legal Data Technician  
 Alethea Caluza, Paralegal Specialist  
 Ana Castro  
 Jeannie Chavez  
 Tracey Conrad

LinhThu Do  
 Hector Duran, Trial Attorney  
 Kevin M. Epstein, US Trustee  
 Ivette Gerhard, Secretary  
 Brian Henault, Bankruptcy Analyst  
 Judge Marvin Isgur  
 Luci Johnson-Davis, Paralegal Specialist  
 Chief Judge David R. Jones  
 Omar E. Jones, Auditor  
 Tyler Laws  
 Judge Christopher Lopez  
 Zilde Martinez, Courtroom Deputy  
 Linda Motton, Paralegal Specialist  
 Ha Nguyen, Trial Attorney  
 Judge Jeffrey P. Norman  
 Nathan Ochsner (Clerk of the Court)  
 Glenn Otto, Bankruptcy Analyst  
 John Patouhas  
 Kimberly Picota  
 Vriana Portillo  
 Mario Rios  
 Yasmine Rivera, Auditor  
 Judge Eduardo V. Rodriguez  
 Jayson B. Ruff, Trial Attorney  
 Rosario Saldana, Case Manager  
 Millie Aponte Sall, Assistant U.S. Trustee  
 Patricia Schmidt, Legal Assistant  
 Christy Simmons, Bankruptcy Analyst  
 Gwen Smith, Legal Assistant  
 Stephen Statham, Trial Attorney  
 Christopher R. Travis, Trial Attorney  
 Clarissa Waxton, Bankruptcy Analyst  
 Jana Whitworth, Trial Attorney

**Utilities**

AT&T Mobility  
 Bosselman  
 Circuit Breaker Guys, LLC  
 City of Big Spring  
 City of Big Spring Water Dept.  
 City of Big Spring, TX  
 Constellation New Energy  
 Edison Energy LLC  
 Fibercomm  
 Gexa Energy  
 King Mountain Upton Wind, LLC  
 Mercuria Energy America, LLC  
 Nebraska Link Holdings  
 Oncor Electric Delivery Company  
 Republic Services  
 Shell Energy

Solid Waste Agency Landfill  
 Texas-New Mexico Power Company  
 United Cooperative Services  
 Waste Management of Carol Stream, IL

**Vendors / Service Providers**

308 Construction LLC  
 AlphaGraphics Bloomington  
 Alternative Business Furniture  
 American Tower  
 Anthony Ostlund Louwagie Dressen & Boylan  
 P.A  
 A-Team Heating and Cooling  
 Authority Electric & A/C  
 Aviat US Inc.  
 Aviation Charter Inc.  
 Baldwin Design Consultants, PA  
 Basin 2 Way  
 Basin Abstract & Title  
 berganKDV  
 BG Ventures  
 BHI Holdings LLC  
 Big Bend Telecom  
 Bill.com  
 Bitmain  
 BMO  
 Bosselman Energy  
 C&S Crane and Rigging LLC  
 Cage Engineering Inc.  
 CH Robinson Company Inc.  
 Citizen Partners  
 City of Greenville, North Carolina  
 City of Kearney, Nebraska  
 Classic Industrial Services Inc.  
 CliftonLarsonAllen  
 Coffman Engineers Inc.  
 Comfy Bowl, Inc.  
 Commonwealth Electric Company of the  
 Midwest  
 Complete Underground, LLC  
 Corpus Christi Rimz  
 CorTalent  
 CRG Corporation  
 CSC  
 Culligan of Kearney  
 Deluxe  
 DHL Express USA Inc.  
 Double Radius Inc.  
 Douglas Electrical Services LLC  
 Dunn Engineering, LLC  
 Dwight Lane Investments

Eakes Office Solutions  
 Ebay  
 Echo Search Group  
 Economic Development Council of Buffalo  
 County  
 ECS Southeast LLP  
 Egauge Systems LLC  
 Electric Power Engineers, LLC  
 Energage LLC  
 EnginSoft USA  
 Equipment Management Services LLC  
 Everington Consulting, Inc.  
 Fastenal  
 FedEx  
 Ferguson Electric Construction  
 FiberComm, LLC  
 Fidelity Bank  
 Finley Investigations & Security Inc.  
 Fireblocks Inc.  
 Freudenberg Filtration Technologies  
 G & G Golden Inc.  
 Granbury Chamber  
 GrassRoots  
 GreenFox Marketing Solutions  
 Greenville Utilities  
 Ground Penetrating Radar Systems  
 Hays Companies, Inc.  
 HDR Engineering, Inc.  
 Heartland Pneumatic  
 Hire Right  
 HM TECH LLC  
 HubSpot  
 Infrastructure Masons  
 Integrated Security Solutions, LLC  
 Steven Jackman  
 Jobplex  
 JSW Services  
 Kaige Kubota LLC  
 Kearney Power Sports  
 KGI Wireless Inc.  
 Kuncan Electronics Co Ltd.  
 Land Management Group  
 LexisNexis Risk Solutions FL Inc.  
 Long Lines Broadband  
 M A Mortenson Co.  
 Mackinnon Bruce International  
 Maddox Industrial Transformer  
 Madel PA  
 Marlatt Machine & Welding LLC  
 Maxim Crane Works  
 McCamey County Hospital District

Meritus Recruiting Group LLC  
 Metro Alarm & Lock  
 Midas Green Technologies  
 Midland Lock and Safe  
 Mid-State Engineering & Testing, Inc.  
 Midway Chrysler Jeep Inc.  
 Milco Environmental Services  
 Miller & Associates Consulting Engineers, P.C.  
 MiningDisrupt  
 Mowrey, Ryen  
 NAI United Management, LLC  
 Nebraska Crane  
 Nebraska Department of Revenue  
 Nebraska Link Holdings, LLC dba OPTK  
 Networks  
 Nebraska Title Company  
 NextLink Internet  
 Office Furniture Liquidations  
 Ogletree Deakins Nash Smoak & Stewart  
 Overhead Door Company of Permian Basin  
 PA Department of State  
 Pegasus Energy LLC  
 Pennzoil-Quaker State Company  
 Phillips Fabrication, Inc.  
 Power Asset Recovery Corporation  
 Power Search and Consulting LLC  
 Print Crypto Inc.  
 Prosek LLC  
 PW Rentals, LLC/Roland Whitney  
 R. O. Youker, Inc.  
 Rand Worldwide Subsidiary Inc.  
 Recruiters of Minnesota  
 Redman's Shoes  
 Republic Services  
 Ricoh USA Inc.  
 RK Mission Critical  
 Roebuck Staffing Company LLC  
 Roth Staffing Companies LP  
 Russell A Farrow US Inc.  
 Satellite Shelters Inc.  
 Sayler Screenprinting  
 Shenzhen 10Gtek International Co Ltd.  
 Shenzhen Aimeijin Electronics Co, Ltd.  
 Shenzhen Guangyu Technology Co.  
 SHI International Corp.  
 Shoppas Material Handling, Ltd.  
 SignPro  
 Sirius Computer Solutions Inc.  
 Solid Waste Agency Landfill  
 Source Incorporated of Missouri  
 Spark Public Relations

Spectrum Search Partners  
 Spyglass Home Inspections  
 Starostka Group Unlimited  
 State of Connecticut  
 State of Delaware  
 Sunbelt Rentals  
 Sunbelt Solomon Services, LLC  
 Superior Cranes, Inc.  
 Tech Strategy Leaders LLC  
 TerraSano Services LLC  
 Texan Restrooms LLC  
 TForce Worldwide Inc.  
 The Lockmobile LLC  
 The Wells Partnership Company  
 Thompson Electric Company  
 Thomson Reuters - West  
 TNT Crane & Rigging  
 Transfluid Services - Stark  
 Trond  
 True North Data Solutions Inc.  
 Uline  
 Ulteig Engineer's Inc.  
 United Cooperative Services  
 UPS Supply Chain Solutions, Inc.  
 Upton County  
 Urban Solution Group  
 US Compliance  
 USA Communications  
 Valdes Engineering Company  
 Valley Forklift  
 Verizon  
 Versatile Industries V  
 VTH Advisors, LLC  
 WAND Corporation  
 Waste Management  
 West Texas Commercial Cleaning, LLC  
 Wharton County Permit & Inspection Dept.  
 Williams Scotsman Inc.  
 World Wide Technology LLC  
 Zhejiang Quinntek Co Ltd.

**Schedule 2**

**Disclosure Schedule**

<b><u>Potential Parties in Interest</u></b>	<b><u>Relationship to Debtors</u></b>	<b><u>Clients &amp; Their Affiliates</u></b>
[redacted]	Prior Customer	Current client.